

Status Conference Date: May 29, 2013 at 2:00 p.m. (ET)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Case No. 12-12020 (MG)
)
RESIDENTIAL CAPITAL, LLC, et al.,) Chapter 11
)
Debtors.) Jointly Administered
)

**NOTICE OF STATUS CONFERENCE TO BE
HELD ON MAY 29, 2013 AT 2:00 P.M. (ET)**

PLEASE TAKE NOTICE that the Court will hold a status conference regarding the status of the above-captioned Chapter 11 cases and the *Debtors' Motion for an Order under Bankruptcy Code Sections 105(a) and 363(b) Authorizing the Debtors to Enter into and Perform under a Plan Support Agreement with Ally Financial Inc., the Creditors' Committee, and Certain Consenting Claimants* [Docket No. 3814] (the "Motion") on **May 29, 2013 at 2:00 p.m. (prevailing Eastern Time)** before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

PLEASE TAKE FURTHER NOTICE THAT copies of the Motion may be obtained at no charge by visiting the Debtors' restructuring website at <http://www.kccllc.net/rescap> or for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: May 24, 2013
New York, New York

/s/ Gary S. Lee
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